

2023 DONATIONS WORKSHEET INDIVIDUAL (FORM 1040)

Name _____

Date _____

Retain your receipts, canceled checks and charitable donation statements for your records. Do not provide them with this worksheet. You must obtain written acknowledgment from each charitable organization to which you made cash donations totaling \$250 or more for the year and retain them in your tax records.

CHARITABLE DONATIONS (CASH, CHECK, CREDIT CARD)

Donated To	Amount	Donated To	Amount

AZ STATE TAX CREDIT DONATIONS (CASH, CHECK, CREDIT CARD) – Complete the REB Organizer Worksheet for AZ Tax Credit donations

CHARITABLE DONATIONS (PROPERTY) If you donate more than \$500 in non-cash donations and would like to claim a charitable deduction you must complete this worksheet.

Organization name			
Organization address			
Description of property			
Date acquired			
How acquired			
Original Cost			
Date donated			
Fair market value (FMV)			
How FMV determined			

NOTE: Property donations in excess of \$5,000 (A copy of an appraisal must be provided with your tax reporting)

Charitable Mileage		Volunteer Mileage	
--------------------	--	-------------------	--

VOLUNTEER EXPENSES – Use a separate sheet for reporting expenses incurred in performing volunteer work for charitable organizations and work done for the charitable organization.